Join Professor Moshe A. Milevsky and staff at the QWeMA Group for an opportunity to learn how to utilize “Retirement Income Analytics” in QVEL. This Excel-based course is intended for advanced financial advisors and retirement planning specialists. It will take place at the prestigious Fields Institute, a world-renowned mathematics research institute.

Registration fee is $299. To register, please email us at info@qwema.ca or call us at 416-849-0010.

Short Course on Retirement Income Analytics

Thursday January 7, 2010 ( 9am to 2pm )
The Fields Institute for Research in Mathematical Sciences
Main Lecture Hall, 222 College Street, Toronto

Moshe Milevsky, PhD.
Tom Salisbury, PhD.
Huaxiong Huang, PhD.

Amongst other things you will learn how to...

- Quantify the sustainability of your clients’ retirement income plans
- Use Product Allocation “theory” for securing lifetime retirement income
- Measure the sensitivity of client portfolios to extreme market events
- Report your clients’ expected financial legacy in numerical terms
- Calculate the optimal retirement “Product & Asset Allocation”